Learning Objectives

You’ll be able to:

**Examine** contract terminology and review construction contracts used in different project delivery systems.

**Review** standard project documents including agreements, contract conditions, and bonds.

**Consider** issues related to contract disputes.

**Handle** contract administration issues such as changed conditions, delays, and acceleration.

**Discuss** ways to promote contract compliance and ethical practices.

---

Examine contract terminology and types of construction contracts.

Review standard forms and various project and bidding documents.

Explore contract administration issues such as chain of command, payments and completion.

Get tips on contract modifications and change orders.

Consider issues related to contract disputes.

Discuss ways to promote contract compliance and ethical practices.

---

**Agenda**

**Understanding Construction Contract Essentials**

L. Montz

- Examining contract terminology, parties, consideration, term, performance, substantial performance, breach, remedies, damages
- Studying roles and relationships of project participants: owners, architects/engineers, construction managers, contractors, subs and suppliers
- Understanding the project delivery system: traditional design-bid-build, design-build, construction manager at risk, multiple prime contractor, owner control
- Understanding types of construction contracts: lump sum, cost plus, time and materials, unit pricing
- Exploring the law of construction contract interpretation

**Handling Ethical Issues in Construction Contracting**

W. Dulaney III

- Promoting impartial, merit-based award of construction contracts
- Ensuring honesty, integrity, fair-dealing and quality assurance
- Creating a system of internal practices promoting contract compliance and ethical practices

**Reviewing Bidding Documents**

R. Jezdimir

- Invitation
- Bid form
- Instructions
- Bid bond
- Information
- Addenda

**Reviewing Project Documents**

B. Buzby

- Use of standard forms or custom documents
- Agreement
- Performance bond
- Contract conditions (general and supplementary)
- Shop drawings
- Contract modifications (change orders, directives, etc.)

**Understanding Issues in Contract Administration**

T. Darrow

- Insurance and indemnity issues
- Chain of command issues
- Changes and change orders
- Substantial and final completion
- Breach and pitfalls

**Examining Legal Issues and Contract Disputes**

T. Darrow

- Charged conditions
- Project documentation
- Delays, acceleration
- Handling payment claims and final payments
- Resolving disputes through mediation, arbitration, litigation
- Understanding contractual and statutory warranties

---

**Construction Contract Workshop**

Toledo, OH - Wednesday, November 29, 2017

Hallie Moon Education Inc.
PO Box 278
Altoona, WI 54720-0278

Architects
7.0 HSW Continuing Ed. Hours
7.0 AIA HSW Learning Units

Professional Engineers
7.0 PDHs

Construction Contractors
Non-Credit Continuing Ed.

---

Understanding Construction Contract Essentials

L. Montz

- Examining contract terminology: parties, consideration, term, performance, substantial performance, breach, remedies, damages
- Studying roles and relationships of project participants: owners, architects/engineers, construction managers, contractors, subs and suppliers
- Understanding the project delivery system: traditional design-bid-build, design-build, construction manager at risk, multiple prime contractor, owner control
- Understanding types of construction contracts: lump sum, cost plus, time and materials, unit pricing
- Exploring the law of construction contract interpretation

Handling Ethical Issues in Construction Contracting

W. Dulaney III

- Promoting impartial, merit-based award of construction contracts
- Ensuring honesty, integrity, fair-dealing and quality assurance
- Creating a system of internal practices promoting contract compliance and ethical practices

Reviewing Bidding Documents

R. Jezdimir

- Invitation
- Bid form
- Instructions
- Bid bond
- Information
- Addenda

Reviewing Project Documents

B. Buzby

- Use of standard forms or custom documents
- Agreement
- Performance bond
- Contract conditions (general and supplementary)
- Shop drawings
- Contract modifications (change orders, directives, etc.)

Understanding Issues in Contract Administration

T. Darrow

- Insurance and indemnity issues
- Chain of command issues
- Changes and change orders
- Substantial and final completion
- Breach and pitfalls

Examining Legal Issues and Contract Disputes

T. Darrow

- Charged conditions
- Project documentation
- Delays, acceleration
- Handling payment claims and final payments
- Resolving disputes through mediation, arbitration, litigation
- Understanding contractual and statutory warranties

---

Examine contract terminology and types of construction contracts.

Review standard forms and various project and bidding documents.

Explore contract administration issues such as chain of command, payments and completion.

Get tips on contract modifications and change orders.

Consider issues related to contract disputes.

Discuss ways to promote contract compliance and ethical practices.

---

Understanding Construction Contract Essentials

L. Montz

- Examining contract terminology, parties, consideration, term, performance, substantial performance, breach, remedies, damages
- Studying roles and relationships of project participants: owners, architects/engineers, construction managers, contractors, subs and suppliers
- Understanding the project delivery system: traditional design-bid-build, design-build, construction manager at risk, multiple prime contractor, owner control
- Understanding types of construction contracts: lump sum, cost plus, time and materials, unit pricing
- Exploring the law of construction contract interpretation

Handling Ethical Issues in Construction Contracting

W. Dulaney III

- Promoting impartial, merit-based award of construction contracts
- Ensuring honesty, integrity, fair-dealing and quality assurance
- Creating a system of internal practices promoting contract compliance and ethical practices

Reviewing Bidding Documents

R. Jezdimir

- Invitation
- Bid form
- Instructions
- Bid bond
- Information
- Addenda

Reviewing Project Documents

B. Buzby

- Use of standard forms or custom documents
- Agreement
- Performance bond
- Contract conditions (general and supplementary)
- Shop drawings
- Contract modifications (change orders, directives, etc.)

Understanding Issues in Contract Administration

T. Darrow

- Insurance and indemnity issues
- Chain of command issues
- Changes and change orders
- Substantial and final completion
- Breach and pitfalls

Examining Legal Issues and Contract Disputes

T. Darrow

- Charged conditions
- Project documentation
- Delays, acceleration
- Handling payment claims and final payments
- Resolving disputes through mediation, arbitration, litigation
- Understanding contractual and statutory warranties

---

Examine contract terminology and review construction contracts used in different project delivery systems.

Review standard project documents including agreements, contract conditions, and bonds.

Consider issues related to contract disputes.

Handle contract administration issues such as changed conditions, delays, and acceleration.

Discuss ways to promote contract compliance and ethical practices.
Faculty

Lane Montz
Cousino Restoration and Cousino Medical Group, Sylvania
Mr. Montz is vice president and general counsel for Cousino Restoration and Cousino Medical Group, one of Ohio's busiest fire and flood restoration contractors, where he primarily practices construction law. He obtained his undergraduate degree in business from the University of Cincinnati in 1990 and his law degree from the University of Toledo in 1993. During his 17 years at Cousino he has steered the company through over 22,000 projects. He is also an undergraduate and graduate studies adjunct lecturer for Bowling Green State University's Construction Management program, where he teaches construction contracting and law, and he was recently appointed to the American Arbitration Association's national Construction Arbitration Panel.

William H. Dolaney, III
Moton Dolaney, LLC, Powell
Mr. Dolaney has maintained a private construction law practice for over 25 years in the greater Cincinnati, Columbus and Dayton area. During this time he has represented design professionals, owners and contractors in the areas of construction, safety, labor, employment and government agency regulation. He has represented clients in all phases of construction projects, from the early phases of planning and design through to the resolution of disputes and claims.

Ryan W. Jerdizm
Alvinson, Jerdizm, Zack, PLC, Detroit
Mr. Jerdizm focuses his practice on construction law and litigation. He has counseled clients at all stages of a construction project—from bid to the final payment. He has prosecuted and defended against substantial extra compensation claims, obtained a multimillion dollar jury verdict against a developer for fraud, and argued before the Michigan Court of Appeals and Supreme Court. Mr. Jerdizm is a member of the State Bar of Michigan and the American Bar Association's Forum on the Construction Industry. He has been selected for inclusion in Michigan Super Lawyers Rising Stars, and as a top construction litigation by the magazine, DBusiness.

Brian L. Busby
Porter Wright Morris & Arthur LLP, Columbus
Mr. Busby is a trial attorney with more than 40 years of experience representing clients in court, arbitration, and mediation on a wide range of business disputes. His trial practice emphasizes construction, representing project owners, contractors, and design and engineering professionals on construction projects. Mr. Busby counsels clients in the areas of real estate, energy, and general business counseling and litigation. He has experience throughout the construction industry in the negotiation and preparation of construction contracts, project performance and the resolution of construction claims and disputes.

Thomas Darrow
Darrow Law LLC, Toledo
Mr. Darrow is the owner of Darrow Law, LLC. He focuses his practice on residential and commercial real estate, construction law and litigation, and general civil litigation. Mr. Darrow also counsels clients in small business law, representing individuals and families in personal injury litigation and negotiations.

Radisson Hotel at The University
Toledo Medical Center
3100 Glenwood Avenue
Toledo, OH 43614
(419) 381-6800

Tuition
$279 for individual registration
$259 for each additional registrant

Additional Learning

Continuing Education Credit Information
This live lecture presentation is open to the public and offers 7.0 HSW continuing education hours to architects and 7.0 PDHs to professional engineers in Ohio. Educators and courses are not subject to preapproval in Ohio.

This seminar is approved by the American Institute of Architects for 7.0 HSW Learning Units (Sponsor No. J885). Only full attendance can be reported to the AIA/CES.

Architects and engineers seeking continuing education credit outside Ohio will be able to do so, in most cases. Refer to specific state rules to determine eligibility. Course information specific to Ohio is not allowed in Indiana or New York. This seminar offers a non-continuous education opportunity to contractors. It has not been approved by any state contractor licensing entity for mandatory continuing education credit.

Attendance will be monitored, and attendance certificates will be available after the seminar for most individuals who complete the entire event. Attendance certificates not available at the seminar will be mailed to participants within fifteen business days.

October Webinar Series

HEC-RAS Webinar Series
• Hydraulic Principles and Application
  Thurs., Oct. 26, 2017, 11:00 AM - 1:00 PM CDT
• Working with the HEC-RAS User Interface
  Thurs., Oct. 26, 2017, 1:30 - 3:00 PM CDT
• Water Surface Profiling
  Fri., Oct. 27, 2017, 11:00 AM - 1:00 PM CDT
• Steady Flow Surface Profile Demonstrations
  Fri., Oct. 27, 2017, 1:30 - 3:30 PM CDT

Handling Ethical Issues in Professional Engineering Practice
Fri., Nov. 3, 2017, 11:00 AM - 12:00 PM CDT

Can't Attend? Order the CD/Manual Package:
A full recording of this seminar is available for $279, which includes shipping and handling. This learning method does not qualify for the continuing education credit for Ohio architects or engineers. Please allow five weeks from the seminar date for delivery.

Additional Registrants:
• Additional Registrant - $239.00 each.
• Three or more registrants from the same company registering at the same time - $259.00 each.

For more information visit:
www.halfmoonseminars.org/webinars/

© 2017 HEI #17 OHCCWKSP 11 29 TOLE MB